

FISCAL NOTE

Bill #: HB0650

Title: Transfer \$90,000 from state fund to OPI for grant writing position

Primary Sponsor: Harris, C

Status: As Introduced

| | | | |
|-------------------|------|---------------------------------|------|
| Sponsor signature | Date | Chuck Swysgood, Budget Director | Date |
|-------------------|------|---------------------------------|------|

Fiscal Summary

| | FY 2004 Difference | FY 2005 Difference |
|--|-------------------------------|-------------------------------|
| Expenditures: | | |
| State Special Revenue | \$90,000 | \$90,000 |
| Proprietary – Transfer from MSF to SSR | \$90,000 | \$90,000 |
| Revenue: | | |
| State Special Revenue | \$90,000 | \$90,000 |
| Net Impact on General Fund Balance: | \$0 | \$0 |

- | | |
|---|---|
| <input type="checkbox"/> Significant Local Gov. Impact | <input checked="" type="checkbox"/> Technical Concerns |
| <input type="checkbox"/> Included in the Executive Budget | <input checked="" type="checkbox"/> Significant Long-Term Impacts |
| <input type="checkbox"/> Dedicated Revenue Form Attached | <input checked="" type="checkbox"/> Needs to be included in HB 2 |

Fiscal Analysis

ASSUMPTIONS:

Office of Public Instruction

1. HB 90 transfers the amount of \$90,000 to the Office of Public Instruction to establish a full-time grant writing position to assist school districts in finding and applying for public and private sector grants for education-related purposes.
2. OPI will hire a 1.00 FTE education specialist (grade 16) in the grant writing position. The salary and benefits for this position will be \$44,276 in FY 2004 and FY 2005.
3. Expenditures for in-state and out-of-state travel, supplies, and training will be \$32,647 each year. The indirect costs for this position will be \$13,077.

Montana State Fund

4. This bill would require transferring \$90,000 of funds in excess of the adequate funding amount established in 39-71-2352(4), MCA, from the old fund to the Office of Public Instruction (OPI) to support a grant writing position.
5. The \$90,000 in excess of adequate funding will be transferred to OPI each fiscal year in which it is determined there is excess of adequate funding, until June 30, 2007. Any remaining excess funds are to continue to be transferred to State Fund each year.

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(continued)

6. Should it be determined there is no excess of adequate funding, no transfer will occur.

FISCAL IMPACT:

| | <u>FY 2004 Difference</u> | <u>FY 2005 Difference</u> |
|--|-------------------------------|-------------------------------|
| Office of Public Instruction | | |
| FTE | 1.00 | 1.00 |
| <u>Expenditures:</u> | | |
| Personal Services | \$44,276 | \$44,276 |
| Operating Expenses | <u>45,724</u> | <u>45,724</u> |
| TOTAL | \$90,000 | \$90,000 |
| <u>Funding of Expenditures:</u> | | |
| State Special Revenue (02) | \$90,000 | \$90,000 |
| <u>Revenues:</u> | | |
| Transfer from MSF (02) | \$90,000 | \$90,000 |
| Montana State Fund | | |
| <u>Expenditures:</u> | | |
| Transfers – Proprietary (06) | \$90,000 | \$90,000 |
| <u>Funding of Expenditures:</u> | | |
| Proprietary (06) | \$90,000 | \$90,000 |
| Totals | | |
| <u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u> | | |
| Proprietary (06) Transfer from MSF | (\$90,000) | (\$90,000) |

LONG-RANGE IMPACTS:

1. If the old fund is determined to be inadequately funded in any year, the general fund is required by law to fund the old fund benefit payments (39-71-2352(6), MCA).

TECHNICAL NOTES:

1. There is other legislation proposed to transfer all or a portion of the old fund's excess of adequate funding.